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Wedbush Capital Partners Leads Recapitalization of Criterion Supply, Inc.

LOS ANGELES, Calif. – September 30, 2007 – Wedbush Capital Partners announced that it has led the recapitalization of Criterion Supply, Inc., one of the largest suppliers of floor-covering products and services to the multi-family housing industry in the Western United States. Cary Jackson, Criterion's Chief Executive Officer, also contributed equity for the transaction. KeyBank provided debt financing for the transaction.

Criterion's goal is to become a leading national provider of flooring services, including the installation, repair, treatment and evaluation of carpet, vinyl and hard surfaces to the REIT and other multi-family housing industries. The company's six branches in the Pacific West region (Portland, Seattle, Oakland, Sacramento, Los Angeles, and San Diego) and its expansive skilled installer base have provided consistent service quality and quick turnaround times on all projects. As part of the recapitalization, Wedbush Capital will provide Criterion with additional growth capital.

"We believe that our partnership with Criterion will be very successful," said Geoff Bland, managing director of Wedbush Capital Partners. "Criterion's outstanding management team, reputation for superior customer service and its geographic reach make this an attractive investment for Wedbush Capital. REITs and national apartment owners will continue to drive the demand for reduced suppliers and volume ordering from industry vendors in the upcoming years, as competition and the growing presence of REITs encourage economic efficiency. Criterion's ability to dependably service multiple locations is critical to REITs looking to reduce vendors and improve turnover times so that they can avoid lost rental income on their properties."

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According to Criterion CEO, Cary Jackson, "We look forward to working with Wedbush Capital and view our partnership with them as an important part of the company's growth plan going forward. Their experience in growing companies and their extensive relationships will be valuable as we continue to grow the business and build on Criterion's record of success."

About Wedbush Capital Partners

Wedbush Capital is an institutionally backed private equity firm that focuses on recapitalizations, growth investments and management buyouts of lower middle-market companies. Wedbush Capital acquires and builds growing companies headquartered in the Western U.S. that have revenues of at least \$10 million and are profitable at the time of investment. The preferred initial investment is between \$2 and \$10 million of equity. Industries of focus include consumer products and services, business and financial services, and niche manufacturing. Since 1980, the firm and its professionals have invested in more than 75 companies. For more information about Wedbush Capital, please visit www.wedbushcapital.com or contact Geoff Bland at (213) 688-8018.

About Criterion Supply, Inc.

Established in 1982 and headquartered in Portland, Oregon, Criterion is one of the largest providers of floor covering services to the multi-family housing industry in the Western United States. Criterion has a comprehensive staff of experts at all levels and is able to service multiple customer locations from its six branches serving the West Coast. Specializing in the multi-family housing industry, Criterion focuses on providing reliable service, easy ordering, consistent invoicing, and quick project turnaround. The company's expertise and resources that have been developed over decades of experience allow it to service customers at all levels with installations, treatments, audits, repairs, and customized property reports. Criterion provides coordinated purchasing and inventory management at each of its locations, which assures a reliable supply of fresh moving inventory in conjunction with significant procurement volume. For more information about Criterion Supply, please visit www.criterionsupply.com.